

Why was Canadian Solar oversold in January 2025?

We previously covered Canadian Solar (CSIQ) in January 2025, discussing how it had been oversold here, attributed to the headwinds from the changing US policy and the polysilicon oversupply, which contributed to the impacted profit margins and the prolonged sales cycle, as similarly observed in its solar peers.

When will Canadian Solar start delivering a new battery?

Canadian Solar will commence global deliveries starting in August 2025. On May 6, 2025, Canadian Solar announced the official launch of its cutting-edge SolBank 3.0 Plus battery energy storage product at Intersolar Europe.

Does Canadian Solar offer anti-hail solar in Australia?

On April 1, 2025, Canadian Solar announced a partnership with Flow Power, one of Australia's fastest growing energy retailers, to deliver the first Flow Power solar project featuring Canadian Solar's anti-hail modules. This marks the first deployment of Canadian Solar's innovative anti-hail technology in Australia. Recurrent Energy

Why is Canadian Solar facing a backlog?

The solar industry faces further recovery headwinds, attributed to the 55% China import tariffs, polysilicon oversupply, and impacted module pricing. While the higher battery attach rates have contributed to Canadian Solar's growing backlog, H2 '25 may bring forth lumpy performance metrics as customers also delay delivery.

Solar manufacturer Canadian Solar recorded a slight increase in module shipments and endured losses in Q1 amid "geopolitical complexities."

Chinese-manufactured solar panels continue to enter Canada despite links to forced labour practices, according to recent Federal Court filings.

US\$14 million net losses for the quarter compared with net income of US\$4 million in Q2 2024 and US\$22 million in Q3 2023.

A Canadian Solar module. (Courtesy Canadian Solar Inc.) Higher trade barriers and regulatory uncertainty from the U.S. caused Canadian Solar Inc. (CSIQ-Q) to miss revenue guidance ...

CSIQ Remains An Overly Speculative Solar Play As We Head Into Uncertain Regulatory & Industry 2025 We previously covered Canadian Solar (NASDAQ: CSIQ) in October 2024, ...

Canadian Solar faces tariff pressures, weak pricing, and rising capex, clouding near-term recovery despite a strong backlog. Read why CSIQ stock is a hold.

Charge Solar Renewables Inc. says in a Federal Court lawsuit that the months it took to convince the agency to release the panels irreparably damaged its market position. Canada's border ...

The top five countries for the company's panels, ranked by shipment, were China, the United States, Pakistan, Germany and Brazil. Of the total capacity in the second quarter, 135 MW ...

Charge Solar sued the Canada Border Services Agency (CBSA) over the detention of \$5 million worth of solar panels in a forced labour probe, claiming the delay caused significant financial ...

Yan Zhuang, President of Canadian Solar's subsidiary CSI Solar, said, "In the first quarter of 2025, CSI Solar maintained profitability despite ongoing challenges in the solar market and ...

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